



Online Registration Guide

*Online registration must be done in the academic year students are registering for. (i.e. if students are registering for the 2018-19 academic year, then online registration must be created in the 2018-19 academic year)

Options - Admin Main > Online Registration > Options

Online registration has district and school options. If there is only one registration process for the district, then the process needs to be created and managed at the district. Otherwise, each school can create their own process at the school level. *(School options can be mass edited at the district level)*

District Options			
Manage online registration at district or	r school level	District	
Parents can view/pay fees as part of Or	line Registration	Yes	
Enable Calculation of Registration Fees	5	Yes	
How to determine registration fee waivers		Automatically select fee waivers using lunch program	
Issue registration waivers to additional	children	No	
Allow deposits to student lunch accour	nts during registration	No	
Parents must pay existing balance in addition to registration fees		No	
Allow New Student Registration		No	
School Options (for returning students) m	ass edit for all schools		
Use Online Registration		No	
Online Registration Start Date		10/30/2017	
Online Registration End Date		6/29/2018	
Force parents to complete online regist	ration after login	No, allow them to use TeacherEase normally	
Create Parent News Feed Item		No	
New Registration Approval			
Admins to receive notification emails	Sample Admin		
New Family Registration Link:	https://www.teacherease.com/NewFamilyRegistration.aspx?refid=20010d5b-342b-458a-9bfd-f323b0edc31a		

At the school level, there are three options for notifying parents that online registration is active. If "No, allow them to use TeacherEase normally" is selected, then parents will have to navigate to the online registration page to complete registration.







Force parents to complete online registration after login	 No, allow them to use TeacherEase normally No, but show them a message 	
	Returning students should register for the 2018-19 school year by 6/30/18. shor>Please click the online registration link below.	
	© Yes	

Registration Process - Admin Main > Online Registration > Registration Process

Use "Create Step" to add attachments, links, fees, or messages to the registration process. These are the steps parents will complete during online registration.

Online Registra	ation Process				<u>Main</u> > <u>Online</u>	Registration > Onl	ine Registration Proces
Please define the proc online plus any numbe	ess for your parent/g r of printable docume	uardians to cor ents they need	mplete when registering to sign and return (or jus	their students for a r st view).	new school year.	This will inclu	de a form to fill ou
Student Type: Both ~					Grade Level: A	I - Academie	c Year: 2018-19 ~
Description		Grade Level	Attachments/URL	Track Completion	Student Type	Step Type	
Complete Online Regi	istration Form	All		Yes	Both	Form	view form edit
Please review the follo	owing document(s).	All	Student Handbook.pdf	Yes	Both	Instructions	edit delete
Please pay your regis	tration fees.This may	be done online	e or in person.				
Create Step C	opy Back						
					NAMES OF STREET	1. 160 - 160 - 149 -	
Create Online	Registration S	itep		Main > Online Regis	stration > Online Regist	ration Process > Cr	eate Online Registratio
						Aca	demic Year: 2018-1
*Step Type:	Instruction for Par	ent/Guardian ▼					
*Student Type:	Both v						
*Description:	Please sign and i office.	eturn the follow	ving document(s) to the	school			
Min Grade Level:	All						
Max Grade Level:	All	•	•				
Attachments:	Choose File No	file chosen	+				
External URL:							
Track Completion:							
Sort:	Bottom of list (afte	r Please review	the following document(s	;).)	¥		
Save Back					<u>17</u>		

* Indicates required fields

Choose a step type: either create a new online form, or add a set of instructions for parents/guardians to complete. Set this step to display for New, Returning or Both types of students. Add a description, select grade levels, add documents or links, and determine sorting. If "Track Completion" is selected, admin will be able to view progress on this step.







Attached documents can be downloaded by parents. Links send the parent to a different website.

<u>Online Form</u> - Admin Main > Online Registration > Registration Process > View Form

The form presents current data to the parent for them to update. This can include standard fields (phone number, home address), or custom fields created in Admin Main > Options > Configure Student Data > Create New Field. The form can also be digitally signed by the parent or guardian. Enable this option by checking the box for a digital signature.

Admin Main > Online Registration > Registration Process > Edit (form)

Online Registration Form	<u>Main</u> > <u>Onl</u>	ine Registration Main >	Auto > Online Regis	Logout: 7h 59m tration Form
Description	Field	Grade Levels	Optional	
Student Information	Tab			edit
Please complete all student information fields.	Header	All	No	edit delete
Is your child returning?	Student Returning	All	No	edit
Please enter your home address	Physical Address	All	No	edit delete
Please enter your phone number(s)	Phone	All	No	edit delete
Other Student Information	Header	All	No	edit delete
Birthdate	Birth Date	All	No	edit delete
Gender	Gender	All	No	edit delete
Race	Race	All	No	edit delete
Ethnicity of the Student	Ethnicity	All	No	edit delete
Family Information	Tab			edit
Please complete all family information.	Header	All	No	edit delete
Allow family information to be updated?	Yes			edit
Emergency Contacts	Tab			edit
Please complete all emergency contact information.	Header	All	No	edit delete
Allow contact information to be updated?	Yes			edit
Miscellaneous	Tab			<u>edit</u> <u>delete</u>
Please complete all of the following fields.	Header	All	No	edit delete
Is your student allowed to bring their own electronic device to school?	Student Device	6 - 12	No	edit delete
Create Field Draview Form Daak				







New Registrat	ion Field	
Description:		
Field:	Use Existing SchoolInsight Student Field Create Custom Online Registration Field Name: Type: Ty	[Tab] [Header] Birth Country Home Phone Marital Status
Min Grade Level:	All	Mothers Maiden Name Native Language
Max Grade Level:	All	Previous School Name Primary Home Language
Sort:	Below 'Is your student allowed to bring their own electro'	Sample Custom Field
Optional: Save Back		SSN US Entry Date

"Create Field" allows admin to link a new field to the form. The description box is the text the parent will see with the associated value. Choosing "Use Existing SchoolInsight Student Field" will display a list of available default and custom fields, along with entries for Tab (creates a new tab in the online registration pane) and Header (provides directions for that pane). Choosing "Create Custom Online Registration Field" will create a field that is only used for Online Registration, and will appear in a separate tab in the student record on Students - Single View.

Grade level and sorting can then be selected. The registration field can also be marked as optional.

*See the example below for more information on how the form looks to parents Using preview, we can view the form as a parent. Admin Main > Online Registration > Registration Process > Edit Form > Preview Form







Online Registration Form Preview	Auto Logout: 1h 04m Main > Online Registration Main > Online Registration Form > Online Registration Form Preview
Select a student or grade level and you'll see the or Student: Arias, Rachelle A Grade Level: 3-Third Grade ~	Academic Year: 2016-17 v
Student Information Family Information Emergence Please complete all of the following fields. High High High	Contacts Miscellaneous Contact Information TABS
Does your student walk to school?	Yes 😨
Verify your child's date of birth.	3/15/2008
Gender	Female
Race Description	Check all that apply: Asian Black or African American White American Indian or Alaska Native Native Hawaiian or Other Pacific Islander
Ethnicity	Not Hispanic
Please confirm your student's place of birth.	Sample

The above example shows five tabs, one header, six fields and descriptions for those fields. The fields are loaded with student data and the parents can update them if necessary.

Registration Fees - Admin Main > Online Registration > Registration Fees

Fees can be added as a part of registration. There are options to select the account and category, as well as different fields for different student statuses.







Mandatory v		
Student Type Am	ount	
Paid		
Free		
Reduced		
Direct Certified		
Registration Fee Waiver		
School	Account	Category
Jason's Demo Elementary	General •	Registration Fee •
Jason's Demo High School	General •	Registration Fee •
00 3 9 UN EC 4 10 EE PK 5 11 SM K 6 12 SS 1 7 PG 22 2 8 Other		
	Mandatory • Student Type Am Paid	Mandatory • Student Type Amount Paid

Student Registration Status - Admin Main > Online Registration > Student Registration Status Once parents have completed online registration, you can view their status.

Stu	dent Registratio	n Status		Main	> Online Registrati	۵ on > Student Reg	uto Logout: 1h 04m Istration Status			
Onlin	e Registration Form Status:	All - Registration Fee Waiver a	ind Lunch Status: All ~	Registration Status: All ~	Grade Level:	All ~ Stude	nt Returning: All ~	Payment Status:	All ~ Academic Year:	2016-17 ~
Grad Leve	e Student	Online Registration Form Status	Student Returning	Registration Fee Waiver and Lunch St	tatus	Payment Status	Regis Status	tration S		
3	Arias, Rachelle A	Awaiting Review		None		Not Paid	No Co	ntact Yet	view edit apply	fees delete
3	Dole, Bob A	Not Completed		Free		Not Paid	No Co	ntact Yet	view edit apply	fees delete

"Edit" allows you to view the status of a specific student, the form can be reviewed, changes saved or reverted, fees applied, and statuses marked as complete. This can also be done en masse using "mass edit."







Edit Registration Status		Main > Online Registration > Student Registration Status	Auto Logout: 1h 04m > Edit Registration Status	
Student: E	pperly, Reagan A	17.85		Academic Year: 2016-17
Student R	eturning:	Yes ᅌ		
Registratio	on Status:	In Process		
Online Re	gistration Form Status:	Awaiting Review		
Registratio	on Fee Waiver and Lunch Status:	None		
Payment S	Status	Not Paid 📀		
Notes:			ß	
Step	Description		Complete	
1	Complete Online Registration Form Parent has made changes		Awaiting Review	review
2	Please download and sign the attached of Sample Reg Packet.pdf	document.	No	
3	Please follow the link and complete the c	online form.	No 🗘	
Save	Mark all complete Save & Apply Registr	ration Fees to Student Account(s)	Create Free-Reduced Lunch Application	Back

Reports - Admin Main > Online Registration > Registration Details

The registration details report gives you information about parents' progress through the process.

FRLA

Free-reduced lunch applications can be created as part of the online registration process.







Parent View

Parent Portal - Main with Online Registration Reminder

Parent Main		Auto Logout: 16 04m to logout Parent Main
Welcome! TeacherEase helps teac	thers better communicate with parents and improve student performance. Choose any link below to view information about yo	pur student.
Announcement - Returning students Please click the online registration link Online Registration	should register for the 2016-17 school year by 6/1/16. below.	
₽ Quick Links	News Feed O	This Week At A Glance
Classes/ Subject Assignments Assignments Grades Assignments Grades Assignments Send Email Send Email Logs Calendar Send Email Logs Calendar Send Email Logs	Show More	No events today

Parent Portal - Online Registration - Register New Student or Re-register

Online Registration	Auto Logout: 1h 04m Main > Online Registration
How would you like to register your students for the next school year.	
 Register a new student(s) to the district Re-register existing student(s) 	
Student Name Grade Level	
Plantz, Maria A 3	
Continue	

Parent Portal - Online Registration Main - Single Student

Online Regist	ratio	n <u>Parent Main</u> > Online Regist	tration	
Please complete all t	ne step	s below to register your student(s) for the upcoming school year.		
			Registration Year: 20	16-17
Student	Step	Description	Complete	
Houchens, Shawn A	1	Complete Online Registration Form	complete f	form
Lencioni Demo 3	2	Please download and sign the attached document. Sample Reg Packet.pdf		
	3	Please follow the link and complete the online form. https://docs.google.com/a/common-goal.com/forms/d/1b2HaP104xtYnIhWaYwDLeuX0RZMVWbquOt_70MgdoYs	s/viewform	
Payments - Please se	elect a	ny optional fees and pay mandatory fees to complete your student's registration.	pay fees	
Back		Copyright © 2001-16 Common Goal Systems Inc. All rights reserved <u>Privacy</u> - <u>Terms of Service</u> 👔 💟		







Parent Portal - Online Registration Main - Multiple Students

Please complete al	i the st	eps below to register your student(s) for the upcoming school year.	
		Regist	ration Year: 2016-1
Student	Step	Description	Complete
Thomas, Stormy A Lencioni Demo 3	1	Complete Online Registration Form	complete form
	2	Please download and sign the attached document. Sample Reg Packet.pdf	
	3	Please follow the link and complete the online form. https://docs.google.com/a/common-goal.com/forms/d/1b2HaP104xtYnIhWaYwDLeuX0RZMVWbquOt_70MgdoYs/viewform	<u>n</u>
Thomas, Jewel A Lencioni Demo 3	1	Complete Online Registration Form	complete form
	2	Please download and sign the attached document. Sample Reg Packet.pdf	
	3	Please follow the link and complete the online form. https://docs.google.com/a/common-goal.com/forms/d/1b2HaP104xtYnIhWaYwDLeuX0RZMVWbquOt_70MgdoYs/viewform	<u>n</u>
Payments - Please	select	any optional fees and pay mandatory fees to complete your student's registration.	pay fees
reate Free-Reduced I	Lunch A	Application Back	

Parent Portal - Online Registration Form

Registration Form	Parent Main > View Student Registration > Registration Form
Please fill out all tabs in the online registration form. Click 'Next >>' to get to later tabs. Click 'Save' whe	n complete.
Student: Houchens, Shawn A	
Student Information Family Information Emergency Contacts Miscellaneous Contact Information	
Please complete all student information fields.	
Is your child returning? Yes 😋	
Save << Prev Next >> Back	
Registration Form	Parent Main > View Student Registration > Registration Form
Please fill out all tabs in the online registration form. Click 'Next >>' to get to later tabs. Click 'Save' whe	n complete.
Student: Thomas, Stormy A	
Student Information Family Information Emergency Contacts Miscellaneous Contact Information	
Please complete all emergency contact information.	
Add Emergency Contact	
Save << Prev Next>> Back	







If you have chosen to add a digital signature to your online registration form, the digital signature box will appear once the parent saves the completed form for each student.

	Digital Signature and Submit Form
By digitaly signing School officials ma	below, you are certifying that the information provided is true. y verify the information on the application.
Digital Signature:	Type your name here to sign the application

Parent Portal - Online Registration Fees - Single Student

Pay Registrati	Main > Online Registration > Pay Registration Fees			
Select optional fees y	you wish to	pay for the upcoming school year. Mandatory	fees have been automa	tically selected.
				Registration Year: 2016-1
Student	Selected	Fee	Amount	
Houchens, Shawn A		Registration Fee	\$0.00	
Free Lunch Student		Deposit for student lunch account (optional)	\$ 0	
	Subtota	al:	\$0.00	
Payment Total:			\$0.00	
Continue Prin	ntable B	ack		
		Copyright @ 2	001-16 Common Goal Systems Inc	2. All rights reserved Privacy - Terms of Service f 🔽

Parent Portal - Online Registration Fees - Multiple Students





Pay Registration Fees

Main > Online Registration > Pay Registration Fees

New Student Registration

Overview

For new students to register, online registration must be open for the academic year for which they intend to register. The year for which they register can be future.

New Registration Approval (Online Registrations > Options > New Registration Approval) Determine which admin will receive notification emails when new students register.

(Only District Admin, or School Admin with Student Edit permissions will be listed on this page)

New Registration Approval			
Admins to receive notification emails	Sample Admin	Michael Lencioni	
Save Back			







The process for registering a new student is different depending on if the family is new to the school or not.

Family is New to the School - (Online Registration > Options)

Distribute the "New Family Registration Link" to new families.

New Registration Approval						
Admins to receive notification emails	Sample Admin					
New Family Registration Link:	https://www.common-goal.com/NewFamilyRegistration.aspx?refid=401883e0-d529-47be-b207-a2affe2b973c					
Edit Back						

The link is unique to each school district.

Parents navigate to the link and enter student and parent information. If there are multiple schools in a district, parents will use the "School" dropdown to determine for which school their students are being registered. Parents can register students at multiple school in the same form.

Parents can only enter two custodial contacts for the initial registration. They can add more as part of online registration.

Parent View - New Student Registration - Student Information

	il Denio District	
art Registration for	New Student(s) at Lencioni Demo District	Step 1 of 3
lease start the registrati	on process by entering your student's information:	
č		_
*First Name:	Sample].
*Last Name:	Student	
	A Fruith Ourith	
*Grade Level Entering:	4 - Fourth Grade	

Parent View - New Student Registration - Parent Information







Parent/Gu	ardians	Step 2 of 3
ase enter the	contact information for custodial parent/guardian(s) (emergency cor	ntacts are added later):
irst Name:	Sample	
ast Name:	Parent	
mail:	sparent@sample.edu	
elationship:	Mother	
Contraction of the second second		

Parent View - New Student Registration - Review

	nation					Step 3 of 3
onfirm your in	formation:					
Student(s):						
First Name	Last Name	Grade Level	School			
Sample	Student	4 - Fourth Grade	Lencioni Demo 3			
Parent/Guardi First Name	an(s): Last Name	Email	Relationship	Phone Number	Phone Type	

Parent View - New Student Registration - Complete

lequest Successfully Completed	
Thanks for starting the registration process for your new students. There are a few more steps required before the new students can attend school. The school staff will review this information and send you an email when you can continue with Online Registration	
Dk	

Family Already Has a Student at the School

If the family already has a student at the school, they can register the new student as part of online registration.







Online Registration	Auto Logout: 1h 04m <u>Main</u> > Online Registration
How would you like to register your students for the next school year.	
 Register a new student(s) to the district Re-register existing student(s) 	
Student Name Grade Level	
Plantz, Maria A 3	
Continue	

Custodial Parent information is loaded from the other students in that family. The parent has the ability to choose the relationship, or to not add the parent to the student.

enter the	e contact ir	anformation for existing and/or new p	parent/guardian(s)		Step 2 of	3
First Name	Last Name	Email	Relationship		Add to Student(s)	
Steve	Plantz			٢		
Jill	Plantz	JPlantz@fakeparentemail.com		٢		
Henry	Plantz	HPlantz@fakeparentemail.com		٢		
Brenda	Epperly	BEpperly@fakeparentemail.com	0			

The parent will not be able to complete online registration until an admin approves the new student.

New Student Registration - Admin Approval (Online Registration > Process New Families)

If a family registers new students at multiple schools in a district, the application must be approved from the school district level.

Admin can approve or decline new students. Approving or declining a request sends an automatic email to the requesting parent. The approval email contains parent login information.







P	Auto Logout: 1h OHm Process New Families Main > Process New Families												
The Thi reg	These are the requests from new families waiting to be processed. Clicking on 'Approve' will create the new students and any new parents/contacts. This will also send out a confirmation email to contacts (with 'Custodial' status) with information of how to login and access your school's online registration form. Clicking 'Decline' will not create the new student or contacts and send out a declined email.												
											Academic Ye	ar: 2016-17 ~	
	Contacts								Students				
	First Name	Last Name	Email	Relationship	Phone Number	Phone Type	Custodial Parent/Guardian	First Name	Last Name	Grade Level	School	Approve Decline	
	Jane	Doe	jdoe@newparent.com	Mother	2223334444	Cell		Katie	Doe	Kindergarten	Lencioni Demo 3		
	John	Doe	jodoe@newparent.com	Father	2223334444	Cell		Emma	Doe	Sixth Grade	Lencioni Demo 2		
	First Name	Last Name	Email	Relationship	Phone Number	Phone Type	Custodial Parent/Guardian	First Name	Last Name	Grade Level	School	Approve Decline	
	Sample	Paren	t sparent@sample.edu	Mother	1231231234	Cell		Sample	e Studer	t Fourth Grad	e Lencioni Demo 3		
	Back	Sh	ow Declined Requests										

Once a new student is approved, parents will be prompted to complete online registration the next time they log into the site.



Online Registration Guide